

APPENDIX A

Case	Class Size	Funds Made Available	Percentage of Actual Damages	Distribution	Future Practices	Attorneys' Fees	Service Awards	Status
<i>Fernandez v. Rushmore</i> , 8:12-cv-00621-DOC-(KEXc) (C.D. Cal)*	122,000 loans	\$1,645,840	30%	Amount of funds distributed pro rate to class members automatically via check.	Rushmore agrees to stop charging Convenience Fees and continue to stop charging for a period of two years after entry of the Final Approval Order.	One third of the settlement fund.	\$5,000 for named plaintiff	Preliminary Approval Granted
<i>Elbert v. Roundpoint</i> , 20-cv-00250-MMC (N.D. Cal)*	123,000	\$1,600,000	35%	Amount of funds distributed pro rate to class members automatically via check.	As a result of the settlement, RoundPoint has agreed to cease charging Pay-to-Pay Fees for all borrowers in the United States effective June 1, 2021 and continuing until at least two years after the date the Court grants final approval of the Settlement.	One third of the settlement fund.	\$5,000	Preliminary Approval Granted
<i>Silveira v. M&T Bank</i> , 2:19-cv-06958-ODW-KS (C.D. Cal)*	110,871 loans	\$3.325 mil Common fund with no reversion.	34.7%	Amount of funds distributed pro rata to class members automatically via check.		25% of the settlement fund	\$5,000 for named plaintiff	Final Approval Granted

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<i>Phillips v. Caliber Home Loans, Inc., 19-cv-2711 (D. Minn)*</i>	322,404 loans	\$5 mil Common fund with no reversion	29.38%	Amount of funds distributed pro rata to class members automatically via pre-paid card or check.	As term of Settlement, Defendant agreed to stop charging fees nationwide for two years	To be determined but no more than 1/3 of the Settlement Fund	\$5,000 for each named plaintiff	Pending final approval
<i>Lembeck et al v. Arvest Central Mortgage Co., 4:20-cv-03277 (N.D. Cal.)*</i>	48,059	\$1,474,314 Common Fund with no reversion.	49.7%	Amount of fund distributed pro rata to all class members via a check without need to make a claim	As term of Settlement, Defendant will stop charging fees in class member states for three years.	25% of Settlement Fund	\$3,000 for each named plaintiff	Final Approval Granted

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<i>Morris v. PHH Mortgage Co.</i> , 0:2020-cv-60633 (S.D. Fla)	659,304 loans	\$12.587 mil Payment Cap	20%	Class members must make claims to be reimbursed either 28% or 18% of fees paid; balance of fund reverts to Defendant	As term of Settlement, class member mortgages amended to permit Defendant to charge fees going forward indefinitely. For three years, fees will be reduced by 13.3%.	30% of the settlement fund	\$5,000 for each named plaintiff	Pending preliminary approval
<i>Sanders v LoanCare, LLC</i> , 2:18-CV-09376-SJO(RAOx) (C.D. Cal)	61,867 class members	\$3.4 mil Common fund with no reversion.	38.64%	Amount of funds distributed pro rata to class members. Current customers will receive a credit. Former customers must make a claim to receive payment via check.		25% of the common fund in fees and \$30,6881.71 in expenses	\$7,500 combined for named plaintiffs	Final Approval Granted December 4, 2020

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<i>Montesi et al v. Seterus, Inc</i> 2015CA010910 (Fla Cir. Ct) [‡]	57,615 loans	\$1.75 mil Common fund with no reversion.	35%	Amount of funds distributed to class members in form of check without the need to make a claim.		One third of fund, up to \$150,000 in expenses	\$10,000 for each named plaintiff	Final Approval Granted April 1, 2020
<i>McWhorter, et al v. Ocwen Loan Servicing LLC, et al</i> 2:15-cv-1831 (N.D. Ala.)	182,831 loans	\$9.7 mil. Common fund with no reversion.	30%	Amount of fund distributed pro rata via check to class members defendant is no longer servicing and via credit to class members defendant is still servicing.	As term of Settlement, class member mortgages amended to permit defendants to charge fees effective June 1, 2018. Fees will not increase until at least August 1, 2020. Defendant will provide disclosures on fee amount and avoidance.	One third of the fund, \$7,977.95 in expenses	\$15,000 for each named plaintiff	Final Approval Granted August 1, 2019

[‡] Plaintiff was represented by James Kauffman of Bailey Glasser LLP.

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<i>Garcia v. Nationstar Mortgage, LLC</i> , 2:15-cv-1808 (W.D. Wash.)	119,511 loans	\$3.875 mil Common fund with no reversion.	32%	Amount of fund distributed pro rata to class members via check. Class members must make a claim to receive payment.	As term of Settlement, Defendant will provide express notice to consumers prior to charging any Convenience Fees	25% of the fund, \$16,383.53 in expenses	\$5,000 for each named plaintiff	Final Approval Granted October 26, 2018
<i>Reddick v. Freedom Mortgage Corporation</i> 3:19-cv-02193 (N.D. Tex.)	187,757 accounts	\$2.25 mil Common fund with no reversion.	35%	Amount of funds distributed to class members in form of check without the need to make a claim.	As term of Settlement, Defendant agreed to stop charging fees from borrowers for a period of at least one year after entry of the Final Approval Order.	33.33% of the Gross Settlement Fund, \$19,982 in expenses	\$5,000 for each named plaintiff	Final Approval Granted December 17, 2021

* Plaintiff is represented by James Kauffman of Bailey Glasser LLP and Hassan A. Zavareei and Kristen G. Simplicio of Tycko & Zavareei LLP.